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PATIENT INTAKE FORM

Identifying Data

Name: _____
Age: _____ Date of Birth: _____
Sex: M or F Marital Status: _____
Nationality / Race: _____
Number of Children: _____
Occupation: _____
Home Address: _____
City: _____

Province: _____ Postal Code: _____
Telephone # (home): _____
(work): _____
e-mail address: _____
Emergency Contact: _____
Telephone #: _____
Family M.D.: _____
Referred by: _____

I am aware that all tests, procedures and prescriptions are my responsibility and must be paid for at the time services are rendered.

Signed: _____ Witnessed: _____ Date: _____

Major Health Concerns (in order of priority) 1) _____
2) _____
3) _____
4) _____

Were there any significant events that preceded the beginning of your chief concern? (eg. accident, illness, surgery, stress, etc.) _____

Other practitioners you are currently seeing or have recently seen and treatments you are receiving.

Name	Type of Practitioner	Treatment
1) _____	_____	_____
2) _____	_____	_____
3) _____	_____	_____
4) _____	_____	_____

Family Medical History: Please list the current age and all relevant medical problems. If deceased, list age and cause of death.

Mother: _____
Father: _____
Brothers: _____
Sisters: _____
Spouse: _____

Children: _____
Any Familial diseases?: _____

Which childhood diseases have you had? chicken pox mumps measles whooping cough rheumatic
or scarlet fever diphtheria polio other _____

As an infant were you breast fed?: yes or no For how long? _____ (months)
Immunizations: complete or partial Adverse reactions _____

Past surgeries: (circle and date)

tonsils _____	appendix _____	gallbladder _____	hysterectomy _____
hernia _____	tubal ligation _____	vasectomy _____	prostate _____
minor surgery _____	back _____	varicose veins _____	skin lesions _____
cosmetic _____	other _____		

Past Hospitalizations: (date, reason & length of stay) _____

Past Medical Illness: (date & describe all major illnesses) _____

Dental History: (circle and date)

silver amalgams/crowns _____ gold amalgams / crowns _____ dental implants _____
wisdom teeth removed _____ root canals _____ dental appliances/bridges/dentures _____
What condition are your teeth and gums in? _____

Allergies and Drug Reactions: list and describe the reaction.

Drug: _____
Food: _____
Chemical: _____
Pollens/Molds: _____
Insects/Animals: _____

Current Medication: List all prescription, over the counter, health food store, multi-level marketed drugs,
supplements, herbs etc.. you take regularly.

Menstrual History:

Age of onset _____ Date of last period _____ Date of last PAP smear _____
Was it normal? _____ # of days between periods _____ Duration of bleeding _____
Amount of blood loss _____ P.M.S. or cramps? _____ Is your period regular? _____
List any past menstrual or gynecological problems _____

Difficulty conceiving? _____ # of pregnancies _____ # of deliveries _____
 Any birth complications? _____ # of cesarean sections _____ # of miscarriages _____
 # of abortions _____ # of D & Cs _____ Age at menopause _____
 Menopausal symptoms _____

PERSONAL PROFILE / SOCIAL HISTORY

Dietary Habits: - Briefly list what you eat and drink at a typical meal.

Breakfast: _____
 Lunch: _____
 Supper: _____
 Snacks: _____

How do you rate your diet? excellent good average poor terrible
 Do you follow a specific diet? yes or no What kind? _____
 Amount of water drank daily? _____ What type? tap bottled home filtered
 Do you smoke? yes or no How much per day? _____ Type _____
 Recreational drug use: yes or no Type _____ How much or often? _____
 Is this a concern for you? yes or no
 Alcohol use: daily several times per week weekends only occasional rarely never
 Alcoholic beverage of choice _____ Amount consumed per use _____

Employment History: How many hours per day do you work? _____ Please briefly list all major jobs / occupations in the past. _____

Education History: What is the highest level of education you've completed? _____

Travel History: Have you been out of the country recently? yes or no When? _____
 For how long? _____ Where? _____
 Are any of your health problems related to your travels? yes or no

Marital History: Any major problems with your marriage? yes or no Any past divorces? yes or no
 How many? _____ Are you sexually active? yes or no Any sexual related concerns? yes or no
 Please briefly describe _____

General Health:
 Do you exercise regularly? yes or no Type(s) _____
 How often? _____ For how long? _____ Do you sleep well? yes or no
 # hours per night _____ Do you sleep through the night? yes or no
 How long to fall asleep? _____ Do you awaken feeling rested? yes or no
 Any financial difficulties? yes or no Recent or long term? _____
 Pets at home? yes or no How many? _____ What kind? _____
 For how long? _____ Where do they sleep? _____
 Do you regularly relax, meditate or pray? yes or no What do you do for stress management? _____

Age of the home that you live in? _____ Is dust or mold a problem in your house? yes or no
 Has there been any recent renovations done to your home in the last 3 years? yes or no
 Do you like your home and where you live? yes or no

REVIEW OF SYSTEMS

Please circle Y - a condition you have now. P - a condition you have had in the past, but is okay now.
N - a condition you have never had. Record significant details in the margins.

Present weight _____ (lbs.)
Maximum weight _____ (lbs.) When? _____
Desired weight _____ (lbs.) Height _____

General Body

fatigue Y P N
fever Y P N
chills Y P N
night sweats..... Y P N

Skin

eczema / rash..... Y P N
psoriasis..... Y P N
acne, boils..... Y P N
hives Y P N
peculiar moles Y P N
lumps Y P N
bruising..... Y P N
pigmentation change Y P N
itch..... Y P N

Hair

abnormal loss Y P N
change in texture Y P N

Nails

brittle Y P N
ridging Y P N
pitting Y P N
abnormal curvature Y P N
not growing Y P N

Head

stress headache Y P N
migraine headache Y P N
head injury..... Y P N
head pain Y P N

Eyes

impaired vision..... Y P N
cataracts..... Y P N
glaucoma Y P N
eye pain Y P N
discharge Y P N
tearing..... Y P N
dryness Y P N
redness..... Y P N
burning / itching Y P N
light sensitivity Y P N
blindness..... Y P N

glasses or contacts Y P N

Ears

impaired hearing Y P N
ringing Y P N
dizziness..... Y P N
recurrent infections Y P N
discharge Y P N

Nose / Sinuses

impaired smell Y P N
nose bleeds Y P N
nasal / sinus congestion..... Y P N
runny nose Y P N
recurrent infection Y P N
post nasal drip Y P N
hayfever..... Y P N

Mouth / Throat

impaired taste Y P N
recurrent sore throat / infection Y P N
gum disease Y P N
sore tongue Y P N
hoarseness / laryngitis Y P N
bad breathe Y P N
canker sores..... Y P N

Respiratory

chronic cough..... Y P N
shortness of breathe..... Y P N
wheezing Y P N
blood in sputum..... Y P N
chest pain..... Y P N
recurrent pneumonia / bronchitis Y P N
asthma Y P N
emphysema Y P N
tuberculosis Y P N

Cardiovascular

high blood pressure Y P N
murmurs, arrhythmia..... Y P N
angina Y P N
valve disease Y P N
palpitations Y P N
cold extremities Y P N
varicose veins / phlebitis..... Y P N
swelling in ankles..... Y P N
strokes / heart attacks Y P N

Please circle Y - a condition you have now. P - a condition you have had in the past, but is okay now.
N - a condition you have never had. Record significant details in the margins.

Gastro-intestinal

change in appetite..... Y P N
 impaired swallowing Y P N
 heartburn / indigestion Y P N
 gas Y P N
 bloating..... Y P N
 abdominal pain Y P N
 nausea..... Y P N
 vomiting Y P N
 # B.M. / day.....
 blood in stool..... Y P N
 constipation Y P N
 diarrhea..... Y P N
 liver disease / jaundice Y P N
 gallbladder disease Y P N
 ulcers Y P N
 irritable bowel syndrome Y P N
 hemorrhoids Y P N

Urinary

pain on urination Y P N
 increased frequency..... Y P N
 awakening at night to urinate..... Y P N
 urinary urgency Y P N
 blood in urine Y P N
 flank pain..... Y P N
 recurrent bladder, kidney infection..... Y P N
 kidney stones..... Y P N
 incontinence Y P N

Male Reproductive

pelvic pain Y P N
 impotence Y P N
 premature ejaculation..... Y P N
 testicular masses..... Y P N
 testicular pain..... Y P N
 hernias Y P N
 prostate disease Y P N
 breast enlargement or pain Y P N
 sexually transmitted disease..... Y P N
 discharge or sores..... Y P N
 what do you use for birth control?.....

Female Reproductive

pelvic pain Y P N
 post intercourse bleeding Y P N
 post menopausal bleeding Y P N
 sexually transmitted disease..... Y P N
 discharge or sores..... Y P N
 what do you use for birth control?.....

Breasts

do you self examine? Y P N
 lumps Y P N
 cysts..... Y P N
 pain or tenderness..... Y P N
 nipple discharge Y P N

Musculoskeletal

joint swelling / inflammation..... Y P N
 joint pain / stiffness..... Y P N
 arthritis Y P N
 impaired range of motion Y P N
 weakness Y P N
 muscle cramps..... Y P N
 bone fractures..... Y P N
 disc disease..... Y P N

Neurological

seizures..... Y P N
 fainting spells Y P N
 tremor Y P N
 paralysis Y P N
 numbness / tingling Y P N
 loss of memory..... Y P N
 weakness Y P N
 balance problems Y P N
 speech difficulties Y P N

Blood / Lymphatic

anemia Y P N
 leukemia..... Y P N
 bruising / bleeding easily Y P N
 lymph gland swelling Y P N
 transfusions Y P N

Endocrine / Hormonal

heat / cold intolerance Y P N
 excessive thirst / hunger..... Y P N
 thyroid problems / goiter..... Y P N
 diabetes..... Y P N
 excessive facial hair (female)..... Y P N

Immune

frequent colds / infections Y P N
 allergic disorders (e.g.) hayfever..... Y P N
 asthma, eczema, hives, etc.. Y P N
 do odors bother you? Y P N

